

Subsection 3.—The Manufactures of Ontario, 1930.

Ontario is the most important manufacturing province of the Dominion. The gross value of its manufactured products in 1930 represented nearly 50 p.c. of those of the whole Dominion, while those of Quebec, the second province in importance in this respect, amounted to about 30 p.c. This premier position in manufacturing has been fairly uniformly maintained by Ontario over a long period, as the following percentages show: in 1926, 52 p.c.; 1920, 50 p.c.; 1918, 53 p.c.; 1910, 50 p.c.; 1900, 50 p.c.; 1890, 51 p.c. and 1880, 51 p.c. Thus, in spite of the rapid industrial development in recent years in other provinces such as Quebec, British Columbia and Manitoba, Ontario is maintaining a manufacturing production equal to that of the remainder of the Dominion.

The automobile manufacturing industry of Ontario in 1930 came first in the value of its products. This amounted to \$96,668,671 as compared with \$83,358,509 for the slaughtering and meat-packing industry which held second place. Other important industries in descending order, with the value of their products in 1930 were: electrical apparatus and supplies, \$78,794,396; flour and grist mills, \$75,700,205; pulp and paper, \$68,036,733. Due to the general depression which prevailed in 1930, the five leading industries of Ontario, in common with many others, reported considerable decreases in the gross value of production, as compared with the previous year. The output of the automobile industry declined \$69,000,000, flour and grist mills, \$19,000,000, pulp and paper, \$14,000,000, slaughtering and meat packing, \$12,000,000, and electrical apparatus and supplies, \$7,000,000.

Indicating the greater diversification of industry in Ontario as compared with Quebec, the percentages which the 40 leading industries bore to the total manufactures of the province were higher in nearly every particular in Quebec than in Ontario, especially in the capital employed and the number of establishments and employees. Outstanding among the industries in which the province of Ontario was pre-eminent was that of automobile manufacturing, which was carried on practically in this province alone. Other important industries in which Ontario led, with the percentage which the production of each bore to that of the Dominion in 1930, were as follows: agricultural implements, 96 p.c.; leather tanneries, 87 p.c.; rubber goods, 78 p.c.; furniture and upholstering, 75 p.c.; fruit and vegetable canning, preserving, etc., 67 p.c.; electrical apparatus and supplies, 75 p.c.; castings and forgings, 65 p.c.; primary iron and steel, 58 p.c.; slaughtering and meat-packing, 51 p.c.; flour and grist-mill products, 52 p.c.; hosiery, knitted goods, etc., 70 p.c.

15.—Statistics of Forty Leading Industries of the Province of Ontario, 1930.

No.	Industry.	Estab- lish- ments.	Capital.	Em- ployees.	Salaries and Wages.	Cost of Materials.	Gross Value of Products.
		No.	\$	No.	\$	\$	\$
1	Automobiles.....	10	84,852,592	11,654	18,075,826	62,982,941	96,668,671
2	Slaughtering and meat-packing.....	24	31,723,811	3,887	5,217,930	66,183,552	83,358,509
3	Electrical apparatus and supplies.....	197	69,079,394	13,481	16,761,615	31,318,218	78,794,396
4	Flour and grist mills.....	684	28,647,041	2,332	3,213,374	64,047,814	75,700,205
5	Pulp and paper.....	41	221,466,576	10,211	14,556,213	28,514,117	68,036,733
6	Rubber goods, including foot- wear.....	33	57,850,266	9,831	11,734,038	23,669,163	57,431,243
7	Butter and cheese.....	961	25,019,018	6,396	7,016,257	37,897,697	54,481,492
8	Central electric stations.....	430	440,872,470	7,362	12,138,712		49,371,901
9	Castings and forgings.....	194	62,421,734	13,155	16,508,913	18,543,309	45,353,160
10	Non-ferrous metal smelting and refining.....	7	71,403,415	3,714	5,915,756	19,889,887	47,735,612